



DIA.VI.PE.TH.I.V. S.A.

ADMINISTRATION AND MANAGEMENT
OF THISVI BIOTIAS INDUSTRIAL AREA S.A.

Company's No in the Registry of S.A.: 50005/11/B/01/19

Thisvi Industrial Area, 320 10, Viotia, Greece

Financial data and information for the period from January 1, 2013 to December 31, 2013

(published as per L.2190/20, article 135, on companies preparing their annual financial statements, consolidated or not according to IFRS)

The figures and information illustrated below, aim at providing summary general information about the financial position and results of Dia.vi.pe.th.v. sa S.A. . We advise the reader, before making any investment decision or other transaction concerning the Company, to visit the Parent's Company web site where the financial statements together with the audit report, when required, are uploaded.

Supervising authority	Central Greece region		
Website:	www.sidenor.gr	&	www.diavipethiv.gr
Date of approval by Board of Directors:	21 February, 2014		
Board of Directors	1.Koudounis Nikolaos - President	6.Koliopoulos Georgios - Member	11.Tazedakis Athanasios - Member
	2.Kotsampasakis Eftihios - Vice President	7.Kotzakaris Athanasios - Member	12.Passas Georgios - Member
	3.Kakaounaki Stavroula - Managing Director	8.Papadimitriou Ioannis-Dimitrios - Member	13.Psichogios Georgios - Member
	4.Alexiou Alexios - Member	9.Sapountzis Periklis - Member	14.Nikolaou Spiridon - Member
	5. Kakanelis Grigorios - Member	10.Katsaros Konstantinos - Member	15.Agniadis Panagiotis - Member
Certified auditor :	Hountas Nikolaos		
Audit firm :	ABACUS , Audit firm, S. A.		
Review audit type :	Unqualified opinion		

STATEMENT OF FINANCIAL POSITION (Amounts in €)

	31-Dec-2013	31-Dec-2012
ASSETS		
Tangible fixed assets	5.977.959	6.424.162
Intangible assets	4.593.668	3.884.159
Other assets	200	200
Trade receivables	1.232.429	1.084.874
Other assets	1.111.677	1.493.477
TOTAL ASSETS	12.915.933	12.886.873
EQUITY AND LIABILITIES		
Share capital	4.904.941	4.904.941
Other equity items	(274.246)	(14.864)
Total equity of the owners of the parent company (a)	4.630.695	4.890.077
Provisions/other long term liabilities	8.011.521	7.915.408
Other short term liabilities	273.717	81.388
Total liabilities (b)	8.285.238	7.996.796
TOTAL EQUITY AND LIABILITIES (a) + (b)	12.915.933	12.886.873

STATEMENT OF CHANGES IN EQUITY (Amounts in €)

	31-Dec-2013	31-Dec-2012
Equity at the beginning of the period (1/1/2013 & 01/01/2012 respectively)	4.890.078	4.849.824
Profit for the period, after taxes	(259.382)	40.253
Equity at the end of the period (31/12/2013 and 31/12/2012 respectively)	4.630.696	4.890.077

CASH FLOW STATEMENT (Amounts in €)

	1 Jan - 31 Dec 2013	1 Jan - 31 Dec 2012
Operating activities		
Profit before taxes	(50.832)	56.317
Adjustments for:		
Depreciation of tangible fixed assets	373.970	346.508
(Gains) / losses from sales of tangible fixed assets	(50.173)	-
Interest income	(1.291)	(295)
Interest expense	297	30
Remuneration to retiring personnel	11.221	(1.310)
Depreciation of funding	(51.433)	(51.433)
Decrease / (increase) of receivables	585.252	(139.163)
Increase/ (decrease) of liabilities (except loans)	75.086	(3.104)
Interest paid	(297)	(30)
Income tax paid	-	(15.634)
Total cash (used in) generated from operating activities (a)	891.798	191.886
Investing activities		
Purchases of tangible fixed assets	(53.944)	(151.349)
Sales of tangible fixed assets	200.000	-
Purchases of Intangible assets	(733.159)	-
Total cash (used in) generated from investing activities (b)	(587.103)	(151.349)
Financing activities		
Interest received	1.291	295
Total cash / (used in) generated from financing activities (c)	1.291	295
Net (decrease) / increase in cash and cash equivalents (a)+(b)+(c)	305.987	40.833
Cash and cash equivalents at the beginning of the period	150.865	110.033
Cash and cash equivalents at the end of the period	456.852	150.866

STATEMENT OF COMPREHENSIVE INCOME (Amounts in €)

	1 Jan - 31 Dec 2013	1 Jan - 31 Dec 2012
Turnover	1.481.769	1.169.168
Gross profit	356.694	527.953
Profit before taxes, financing, investing results & depreciations	322.144	402.561
Profit before taxes, financing & investing results	(51.826)	56.052
Financing and investing results	994	265
Profit before taxes	(50.832)	56.317
Taxation	(208.550)	(16.064)
Profit after taxes	(259.382)	40.253
Earnings per share after taxes - basic and reduced	-2,48	0,39

Additional data and information:

1. The financial statements of the company are consolidated in the full consolidation method in the financial statements of Sidenor S.A. seated in Greece, which participates in the company's share capital with 53,01%. The consolidated financial statements of Sidenor S.A. are consolidated in the financial statements of Viohalco S.A.

2. Cumulative amounts of sales and purchases, since the beginning of the year and the balances of receivables and payables of the Company at the end of the year, resulting from its transactions with associated parties, according to the IFRS 24, are as follows:

	1 Jan - 31 Dec 2013	1 Jan - 31 Dec 2012
i) Sales of services	1.316.885	1.026.477
i) Sales of fixed assets	-	-
ii) Purchases of goods	1.901	1.060
ii) Purchases of services	295.415	357.765
ii) Purchases of fixed assets	-	6.304
iii) Receivables from associated parties	1.219.032	1.062.320
iv) Payables to associated parties	6.516.814	6.513.218

3. In the Income Statement, in the account "Taxation", are included: provision for income tax, as well as deferred tax, which are illustrated below:

	31-Dec-2013	31-Dec-2012
Income tax	(61.004)	(4.283)
Deferred tax	(147.546)	(11.781)
	(208.550)	(16.064)

4. The company has been audited by the Tax Authorities until the Fin.Year 2009. For FY 2011, 2012 ABACUS SA performed the tax audit and a tax audit certificate was issued. For FY 2013 ABACUS SA is performing the tax audit.

Athens, February 21, 2014

THE PRESIDENT OF THE BOARD OF DIRECTORS

KOUDOUNIS NIKOLAOS
Id.C.No.: AE 012572

THE MANAGING DIRECTOR

KAKAOUNAKI STAVROULA
Id.C.No.: AB 263991

THE ACCOUNTING MANAGER

KIOUSIS KONSTANTINOS
Id. C. No.: AE 492843

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